



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

Notice of Motion and Motion to Set Aside Order Issuing Sanctions Pursuant to
Code of Civil Procedure Section 177.5

Age:		NEEDS/PROBLEMS/COMMENTS: NO EXAMINER NOTES ARE BEING PREPARED FOR THIS MATTER.
DOD:		
Cont. from		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	
Reviewed by: JF		
Reviewed on: 05/01/13		
Updates:		
Recommendation:		
File 1 – Tortorella		

Atty Judd, David

Atty Bosco, Cynthia

**Notice of Motion and Motion to Set Aside Order Issuing Sanctions Pursuant to
Code of Civil Procedure Section 177.5**

Age:		NEEDS/PROBLEMS/COMMENTS: NO EXAMINER NOTES ARE BEING PREPARED FOR THIS MATTER.
DOD:		
Cont. from		
<input type="checkbox"/>	Aff.Sub.Wit.	
<input type="checkbox"/>	Verified	
<input type="checkbox"/>	Inventory	
<input type="checkbox"/>	PTC	
<input type="checkbox"/>	Not.Cred.	
<input type="checkbox"/>	Notice of Hrg	
<input type="checkbox"/>	Aff.Mail	
<input type="checkbox"/>	Aff.Pub.	
<input type="checkbox"/>	Sp.Ntc.	
<input type="checkbox"/>	Pers.Serv.	
<input type="checkbox"/>	Conf. Screen	
<input type="checkbox"/>	Letters	
<input type="checkbox"/>	Duties/Supp	
<input type="checkbox"/>	Objections	
<input type="checkbox"/>	Video Receipt	
<input type="checkbox"/>	CI Report	
<input type="checkbox"/>	9202	
<input type="checkbox"/>	Order	
<input type="checkbox"/>	Aff. Posting	
<input type="checkbox"/>	Status Rpt	
<input type="checkbox"/>	UCCJEA	
<input type="checkbox"/>	Citation	
<input type="checkbox"/>	FTB Notice	
		Reviewed by: JF
		Reviewed on: 05/01/13
		Updates:
		Recommendation:
		File 2 – Tortorella

Atty Cervantes, Robert (for Javier R. Mendia & Sylvia N. Mendia – maternal grandparents/Petitioners)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 5	<u>TEMPORARY EXPIRES 05/06/13</u>	NEEDS/PROBLEMS/COMMENTS:
	JAVIER R. MENDIA and SYLVIA N. MENDIA , maternal grandparents, are Petitioners.	
	Father: LONNIE MARQUEZ – <i>Personally served on 03/08/13</i>	
Cont. from	Mother: JENNIFER MENDIA – <i>Personally served on 03/14/13</i>	
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandfather: LONNIE B. MARQUEZ – <i>Personally served on 03/08/13</i>	
<input checked="" type="checkbox"/> Verified	Paternal grandmother: LOUISA M. RUIZ – <i>Personally served on 03/08/13</i>	
<input type="checkbox"/> Inventory	Petitioners allege that guardianship is necessary in order to protect Lilyanna from her unstable parents. Petitioners allege that both parents have a long history of substance abuse and cannot care for Lilyanna at this time. Petitioners state that they have a loving, safe home environment and have been caring for Lilyanna the majority of her life.	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.		
<input checked="" type="checkbox"/> Notice of Hrg		
<input type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp	Court Investigator Julie Negrete filed a report on 04/23/13.	
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/01/13
		Updates:
		Recommendation:
		File 3 – Marquez

Atty Cobb, Lee S.W. (for Bobby Ray Hopkins and Juliette Knott – remainder beneficiaries/Petitioners)

Petition for Order Approving Settlement Agreement, and for Reimbursement of Attorneys' Fees and Costs Advanced by Beneficiaries (Prob. C. 17200)

		BOBBY RAY HOPKINS and JULIETTE KNOTT , remainder beneficiaries, are Petitioners.	NEEDS/PROBLEMS/COMMENTS:	
		Petitioners allege:		
Cont. from		<ol style="list-style-type: none"> 1. Keith B. Cramer ("Cramer") was appointed as sole trustee of the Glen E. Hopkins and Betty Hopkins Trust (the "Trust") by Order of the San Luis Obispo Superior Court entered on 01/17/03. The Declaration of Trust was modified by stipulated judgment entered on 11/08/95. 2. The Trust and the assets of the Trust estate have been the subject of past litigation and disputes that were adjudicated in San Luis Obispo County Superior Court. 3. Glen E. Hopkins is the current income beneficiary of the Trust. 4. Keith B. Cramer voluntarily resigned as Trustee of the Trust on 04/11/12. 5. On 08/06/12, Clifford E. Bressler ("Bressler") was appointed by the San Luis Obispo Superior Court to act as successor trustee. 6. Bressler is the current acting successor trustee. The principal place of administration of the Trust is being undertaken in Fresno County, therefore pursuant to Probate Code § 17005, Fresno County is the proper venue for the commencement of this proceeding. Further, all of the beneficiaries of the Trust reside in Fresno County. 7. Around the time Cramer resigned as Trustee, a dispute arose between Cramer and Petitioners regarding the sale of real property located in Sonora, Tuolumne County. In particular, in or about May 2011, the Real Property was subject to a tax foreclosure sale in order to satisfy \$7,605.00 in delinquent property taxes. The real property was sold for a total sales price of \$25,105.00. Petitioners contend that the Trust estate was diminished as a result of the tax foreclosure sale. Cramer disputed Petitioner's contentions and disputed any wrongdoing. 		
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input checked="" type="checkbox"/>	Aff.Mail			w/
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input checked="" type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCC/JEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			

Continued on Page 2

8. In an effort to expeditiously resolve the dispute and avoid unnecessary litigation and attorney's fees and costs associated therewith, Cramer, Petitioners and Bressler agreed to settle and compromise their claims related to the real property by entering into a Confidential Settlement and Release Agreement. The validity of the settlement agreement is contingent on approval from this Court.
9. Under the settlement agreement, Cramer agreed to pay the amount of \$72,500.00 to Bressler as trustee of the Trust in order to settle any and all claims related to the sale of the real property.
10. Petitioners believe that the settlement agreement is just, fair and reasonable and in the best interests of all persons involved in that the settlement agreement expeditiously resolves the disputes related to the real property and avoids expensive and protracted litigation.
11. Petitioners have incurred \$14,000.00 in attorneys' fees and costs in pursuing the removal of Cramer, the appointment of Bressler as successor Trustee, resolving the claims related to the real property, and petitioning this court for approval of the settlement agreement. The attorneys' fees and costs incurred for the benefit of the Trust estate and preserve and protect the estate property.

Petitioners request that:

1. The Court grant the Petition for Order Approving Settlement Agreement and Release of All Claims; For Reimbursement of Attorney's Fees and Costs Advanced by Beneficiaries;
2. The Court approve the Confidential Settlement and Release Agreement; and
3. Clifford E. Bressler, Trustee of the Glen E. Hopkins and Betty Hopkins Trust be authorized and directed to pay to Bobby Ray Hopkins and Juliette Knott, the amount of \$14,000.00 as reimbursement for attorneys' fees and costs incurred for the benefit of the trust estate and the beneficiaries thereof.

**Petition for Probate of Will and for Letters Testamentary; Authorization to
Administer Under IAEA (Prob. C. 8002, 10450)**

DOD: 02/15/2013	AMBER LYNNE WHITE , daughter/named executor without bond, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Proposed personal representative is a resident of Lincoln, Arkansas. Probate Code §8571 states not withstanding a waiver of bond, the Court in its discretion may require a nonresident personal representative to give a bond in an amount determined by the Court. Note: If the petition is granted status hearings will be set as follows: • Friday, 10/11/2013 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 07/11/2014 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required. Reviewed by: LV Reviewed on: 05/01/2013 Updates: Recommendation: File 6 – Doolittle
	Petitioner is a resident of Lincoln, Arkansas.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
✓ Verified	Full IAEA – o.k.	
<input type="checkbox"/> Inventory		
<input type="checkbox"/> PTC	Will dated: 10/23/2006	
<input type="checkbox"/> Not.Cred.		
✓ Notice of Hrg	Residence: Fresno Publication: The Business Journal	
✓ Aff.Mail	w/	
✓ Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.	Estimated value of the Estate: Real property - \$200,000.00	
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen		
✓ Letters	Probate Referee: Rick Smith	
✓ Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
✓ Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

Probate Status Hearing Re: Filing Inventory and Appraisal

DOD: 11/17/11		JUDY TOLER , daughter, was appointed Executor without bond on 08/02/12. Letters were issued on 08/23/12.	NEEDS/PROBLEMS/COMMENTS:
		Minute Order from 08/02/12 set this matter for status re: filing the Inventory & Appraisal on 12/07/12.	<u>CONTINUED FROM 04/15/13</u> Minute order from 04/15/13 states: No appearances. The Court sets the matter for an Order to Show Cause on 05/06/13 regarding failure to appear and imposition of sanctions in the amount of \$500.00. The Court orders Myron Smith to be personally present on 05/06/13.
Cont. from 120712, 030113, 041513			
<input type="checkbox"/>	Aff.Sub.Wit.	Inventory & Appraisal filed 02/08/13 - \$62,465.69.	As of 05/01/13, nothing further has been filed and the following notes remain:
<input type="checkbox"/>	Verified		
<input checked="" type="checkbox"/>	Inventory	Minute order from 03/01/13 states: No appearances. The Court notes for the minute order that there is no status report and there are assets that require appraisal. The Court further notes that a complete inventory is needed. Matter is continued to 04/15/13. The Court orders Myron Smith to be personally present on 04/15/13.	1. Inventory & Appraisal filed 02/08/13 is not marked in the caption indicating whether this is a partial inventory or final (or otherwise marked). There are several items listed on attachment 2 that require appraisal by the probate referee that are not appraised; therefore, it appears that this is a partial inventory and appraisal. Need clarification and Final Inventory & Appraisal.
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		Note: A copy of the 03/01/13 Minute order was mailed to Myron Smith on 03/01/13 and a copy of the 04/15/13 minute order was mailed to Myron Smith on 04/17/13.
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		Reviewed by: JF
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		Reviewed on: 05/01/13
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		Updates:
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		Recommendation:
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		File 7A - Barnes
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Order to Show Cause Re: Failure to Appear; Imposition of Sanctions in the Amount of \$500.00

DOD: 11/17/11	<p>JUDY TOLER, daughter, was appointed Executor without bond on 08/02/12. Letters were issued on 08/23/12.</p> <p>A status hearing was set for 12/07/12 regarding filing of the Inventory & Appraisal.</p> <p>An incomplete Inventory & Appraisal was filed on 02/08/13 showing estate assets in the amount of \$62,465.69.</p> <p>No appearance was made at status hearings on 03/01/13 and 04/15/13.</p> <p>Minute Order from 04/15/13 set this matter for an Order to Show Cause why Myron Smith should not be sanctioned in the amount of \$500.00 for failure to appear.</p> <p>Clerk's Certificate of Mailing filed 04/17/13 states the Order to Show Cause and a copy of the 04/15/13 minute order were mailed to Myron Smith on 04/17/13.</p>	NEEDS/PROBLEMS/COMMENTS:
Cont. from		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		
		Reviewed by: JF
		Reviewed on: 05/01/13
		Updates:
		Recommendation:
		File 7B – Barnes

7B

		ERIC SMITH was appointed Successor Trustee of the Elizabeth R. Conroy Revocable Trust for the limited purpose of selling the property located at 1895 E. Brandon Avenue in Fresno on 2-4-13.	NEEDS/PROBLEMS/COMMENTS:
		On 2-4-13, the Court also ordered that the proceeds from the sale shall be held and not distributed pending further instructions from the Court.	<u>Continued from 3-25-13</u> Minute Order 3-25-13: Counsel advises the Court that escrow may be closing today. Matter continued to 5/6/13. The Court directs that upon the closing of escrow, all proceeds be deposited into the trust account with Mr. Franco. Counsel is directed to submit a proposed order. Documents to be submitted by 5/6/13. Continued to 5/6/13 <u>As of 5-1-13, nothing further has been filed.</u> <u>Note re history:</u> Mr. Smith previously stated that <u>a copy of the trust has not been found</u> ; however, he is the only child of the decedent and the title to the house reflected that it was held in trust. Mr. Smith filed a petition to be appointed as trustee, as he needed to sell the house because it was sitting vacant, etc. The Court appointed him for the sole purpose of completing the sale, and set this status hearing for further petition.
Cont. from 032513			
Aff.Sub.Wit.		The Court set this status hearing for the filing of further petition for instruction and distribution.	
Verified			
Inventory			
PTC			
Not.Cred.			
Notice of Hrg			
Aff.Mail			
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
			Reviewed by: skc
			Reviewed on: 5-1-13
			Updates:
			Recommendation:
			File 8 - Conroy

Petition for Visitation

Rey age: 10 yrs		ROSIE ALVARADO , guardian/paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Reyna age: 11 yrs			
		Father: Robert Briseno, Jr. , Deceased	<p>Page 9B is the Ex Parte Petition to Terminate Visitation filed by the Guardian, Rosie Alvarado.</p> <p>Note: Jacqueline Garcia, Mother, filed a Petition to Terminate Guardianship on 04/09/2013. Hearing is set for 06/11/2013.</p> <p>Note: Current Visitation agreement pursuant to the minute order of 09/24/2012: Mother advises the Court that she has reached an agreement with the guardian whereby the children will visit with each of them on alternating weeks from Sunday until Sunday.</p> <p>1. Need proof of service fifteen (15) days prior to the hearing of the Notice of Notice of Hearing on the following:</p> <ul style="list-style-type: none"> • Robert Briseno, Sr. (Paternal Grandfather) • Rita Day (Maternal Grandmother) • Jaime Garcia (Maternal grandfather)
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: JACQUELINE GARCIA , personally served on 04/08/2013.	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Paternal grandfather: Robert Briseno, Sr. Maternal grandmother: Rita Day Maternal grandfather: Jaime Garcia	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Petitioner states: the current visitation agreement is not working. She states the children cry and do not want to go to the mother's home and that they have overheard the mother tell her boyfriend to stop choking her. Petitioner alleges that the mother's boyfriend is controlling and does not allow the mother to have contact with the guardian. Petitioner states that the mother has become more verbally abusive towards the children since the passing of their father. The Petitioner alleges that the mother and her boyfriend want the children for tax purposes as well as for the social security that the children will be receiving. Petitioner requests that the visitation arrangement be changed to only one day every other weekend.	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Please see additional page

Declaration of Mother, Jacqueline Garcia, filed 04/09/2013 states the allegations that the petitioner/guardian made regarding her boyfriend choking her is untrue and that he is not controlling. Ms. Garcia is concerned for the her children's safety while living with the guardian because Robert Briseno, Jr., father, was shot and killed in front of the guardian's home. The Mother, Ms. Garcia, states that she is also concerned that the guardian has gone for months at a time without water and was only made aware of it by the children after the water had been turned back on. Ms. Garcia states the guardian does not concentrate on the children's homework and allows the children to fail classes.

Attached to Jacqueline Garcia's Declaration are police reports stating the guardians failure to cooperate with visitations.

Ex Parte Petition to Terminate Visitation

Rey age: 10 yrs		ROSIE ALVARADO , guardian/paternal grandmother, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
Reyna age: 11 yrs			
		Father: Robert Briseno, Jr. , Deceased	2. Need proof of service fifteen (15) days prior to the hearing of the Notice of Notice of Hearing on the following: <ul style="list-style-type: none"> • Jacqueline Garcia (Mother) • Robert Briseno, Sr. (Paternal Grandfather) • Rita Day (Maternal Grandmother) • Jaime Garcia (Maternal grandfather)
Cont. from		Mother: JACQUELINE GARCIA , personally served on 04/08/2013.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Paternal grandfather: Robert Briseno, Sr. Maternal grandmother: Rita Day Maternal grandfather: Jaime Garcia	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Petitioner states: she requests that the children not have to visit with the mother, Jacqueline Garcia, because they do not want to go. Petitioner states that Reyna was slapped in the face by her mother, the mother uses bad language and makes her stress out which results in her grades falling. The children do not want to go with their mother because she and her boyfriend argue.	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	x	
<input type="checkbox"/>	Aff.Mail	x	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
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<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	x	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: LV
			Reviewed on: 05/02/2013
			Updates:
			Recommendation:
			File 9B – Briseno

10 Dylan Del Val & Kayla Del Val (GUARD/P)
Atty Hakker, Steve (pro per Guardian/maternal grandfather)
Atty Hakker, Melissa S (pro per Petitioner/mother)
Atty Del Val, Jesse J (pro per Petitioner/father)

Case No. 11CEPR00739

Petition for Termination of Guardianship

Age: 7 years		MELISSA HAKKER , mother, and JESSE DELVAL , father, are petitioners.	NEEDS/PROBLEMS/COMMENTS:
Age: 3 years			
		STEVE HAKKER , maternal grandfather, was appointed guardian on 10/24/2011 – Guardian consents and waives notice.	1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing or Declaration of Due Diligence on: a. Penny McKenzie (maternal grandmother) b. Paternal grandfather (not listed)
Cont. from		Paternal grandfather: not listed Paternal grandmother: Deceased Maternal grandmother: Penny McKenzie	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Petitioners do not state why terminating the guardianship would be in the best interest of the minors.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Court Investigator Charlotte Bien's report filed on 4/15/2013	
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	X	
<input type="checkbox"/>	Aff.Mail	X	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 5/1/2013
			Updates:
			Recommendation:
			File 10 – Del Val

Petition for Removal of Trustee, Account, and for Appointment of Successor Trustee

		ANDREW CHAFFER , trust beneficiary, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Petitioner states he is the grandson and 1/6 beneficiary under the HARLEY E. CHAFFER TRUST executed May 9, 1991. Petitioner states he does not possess a copy of the Trust. And amendment to the Trust was executed on October 29, 1998.	<p><u>Minute order 3-4-13 (Judge Oliver):</u> Andrew Chaffer is appearing via conference call. Andrew Chaffer informs the Court that Attorney John Streett will be continuing as counsel in this matter. Douglas Chaffer informs the Court that he has provided everything that has been requested of him. Matter is continued to 5/6/13. The Court orders Mr. Streett to talk to Douglas Chaffer regarding any concerns in this matter. The Court directs that any objections by Mr. Streett be filed by 5/6/13. Continued to: 5/6/13</p> <p><u>Note:</u> Petitioner was formerly represented by Attorney John Streett; however, Substitution of Attorney filed 9-12-12 indicates that he is now self-represented. On 3-4-13, the Court was informed by Andrew Chaffer that Mr. Streett will be continuing as his attorney; however, no further substitution has been filed to this effect.</p>
Cont. from 121211, 022712, 040912, 051412, 062512, 080612, 091712, 102212, 111912, 021113, 030413		Harley E. Chaffer died on March 4, 2011 thereby making the Trust irrevocable.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Petitioner is informed and believes that the successor Trustee is DOUGLAS EDWARD CHAFFER .	
		Petitioner alleges:	
		<ol style="list-style-type: none"> 1. The Trustee has violated his duty to inform the beneficiaries and has refused to provide Petitioner with a copy of the Trust, despite written requests. 2. The Trustee has violated his duty to Petitioner as Trustee has failed to ever render an accounting despite written request to do so. 	
		Wherefore, Petitioner prays for an Order:	
		<ol style="list-style-type: none"> 1. Compelling Douglas Edward Chaffer to produce a copy of the Harley E. Chaffer Trust of May 9, 1991 and all amendments to it; 2. Compelling Douglas Edward Chaffer to account fully for all Trust property; 3. Removing Douglas Edward Chaffer as Trustee; 4. Appointing a new Trustee as prescribed by the Trust; 5. For costs of suit; attorney fees and for such other and further relief as the court deems proper. 	
			Reviewed by: skc Reviewed on: 5-1-13 Updates: Recommendation: File 11 - Chaffer

Pro Per Williams, Diane (Pro Per Petitioner, maternal aunt)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Shayma Age: 3 years		<p>TEMPORARY GRANTED ON COURT'S OWN MOTION EXPIRES 1/8/2013; extended to 2/5/2013; extended to 5/6/2013.</p> <p>DIANE WILLIAMS, maternal aunt, is Petitioner.</p> <p>Father: DERRICK L. CROCKETT; personally served 11/13/2012.</p> <p>Mother: DELLA L. LYNN; personally served 11/13/2012.</p> <p>Paternal grandfather: <i>Not listed; Court dispensed with notice 11/13/2012.</i></p> <p>Paternal grandmother: <i>Not listed; Declaration of Due Diligence filed 1/17/2013.</i></p> <p>Maternal grandfather: <i>Not listed; Court dispensed with notice 11/13/2012.</i></p> <p>Maternal grandmother: Roberta Waldrop; deceased.</p> <p>Petitioner states she wants guardianship of the children because no one wants to take care of them and she does not want them to go to CPS, and she loves them because they are her blood.</p> <p>Court Investigator Dina Calvillo's Report was filed on 11/6/2012 and recommends the petition be GRANTED.</p> <p>Court Investigator Dina Calvillo's Supplemental Report was filed on 11/16/2012 indicating the mother's 10-month-old child who is currently in foster care has the same father as Shamya and Derrick, rather than a different father as stated in the CI Report filed 11/6/2012.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: <i>Petition for Appointment of Guardian was filed 3/21/2013 by Jerold Wheeler, brother-in-law of Petitioner Diane Wheeler, and is set for hearing on 5/21/2013. Petitioner Diane Williams signed on 3/29/2013 a Consent and Waiver of Notice to Jerold Wheeler's Petition.</i></p> <p>Continued from 2/5/2013. Minute Order states matter is continued to 5/6/2013. The temporary is extended to 5/6/2013. The Court directs the court investigator to conduct a further investigation regarding mother's housing situation, substance abuse, and care of her unborn child.</p>
Derrick Age: 2 years			
Cont. from 111312, 010813, 020513			
	Aff.Sub.Wit.		
✓	Verified		
	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
	Aff.Mail	<p>Reviewed by: LEG</p> <p>Reviewed on: 5/1/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 12 - Crockett</p>	
	Aff.Pub.		
	Sp.Ntc.		
✓	Pers.Serv.		W/
✓	Conf. Screen		
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✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
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✓	UCCJEA		
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	FTB Notice		

DeAsia age: 5 Devern age: 2 Cont. from <table border="1"> <tr> <td></td> <td>Aff.Sub.Wit.</td> <td></td> </tr> <tr> <td>✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td></td> <td>Notice of Hrg</td> <td>X</td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td>X</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td></td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td>✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td>✓</td> <td>Letters</td> <td></td> </tr> <tr> <td>✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td>✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td>✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td>✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>				Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.			Notice of Hrg	X		Aff.Mail	X		Aff.Pub.			Sp.Ntc.			Pers.Serv.		✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p align="center">TEMPORARY EXPIRES ON 5/6/2013</p> <p>DENEEN DE BOURDEAUX, paternal grandmother, is petitioner.</p> <p>Father: DEVERN CLARK, SR. – consents and waives notice.</p> <p>Mother: ASIA ALEXANDER – consents and waives notice.</p> <p>Paternal grandfather: Vernon Clark, Sr. - Deceased Maternal grandfather: Unknown – Declaration of Due Diligence filed on 3/4/13 Maternal grandmother: Unknown – Declaration of Due Diligence filed on 3/4/13</p> <p>Petitioner states she has had the children since birth. When the mother gets mad she takes them. She has tried to give DeAsia away. She leaves Devern with anybody. Petitioner states she has had to go get Devern in the middle of the night from strangers. Dad is in jail. Guardianship is needed to protect the children from their mother's lifestyle.</p> <p>Court Investigator Jennifer Young's Report filed on 4/26/13</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service of the Notice of Hearing along with a copy of the petition or Consent and Waiver of Notice on: <ol style="list-style-type: none"> a. Maternal grandparents – unless the court dispenses with notice.
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			<p>Reviewed by: KT</p> <p>Reviewed on: 5/1/2013</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Clark</p>																																																																						

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 02/28/1989		MAGDALENA GARCIA , daughter, and CHRISTINA GARCIA , granddaughter, are petitioners. 40 days since DOD. No other proceedings. I & A - \$42,000.00 Holographic Will dated 02/07/1988 devises the residence and possessions to Magdalena Garcia and Cristina (granddaughter). Petitioner requests Court determination that decedent's 100% interest in real property located at 13237 E. Young Ave. Parlier, Ca. pass to Magdalena Garcia and Christina Garcia pursuant to decedent's will.	NEEDS/PROBLEMS/COMMENTS: 1. Petition was filed using a fee waiver. Filing fees are considered by the Court to be a cost of Administration and must be paid prior to distribution of property. Filing fee of \$435 is now due. 2. Petition was not signed by Christina Garcia as required pursuant to Probate Code § 1020. 3. Need date of death of deceased spouse per Local Rule 7.7.1D. 4. #9a(3) or #9a(4) of the petition were not answered regarding registered domestic partner. 5. Christina Garcia is not listed on Attachment 14. Note: Proof of Subscribing Witness attached to petition.
Cont. from			
✓	Proof of Holographic Instrument		
✓	Verified		
✓	Inventory		
	PTC		
	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail w/		
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	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
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	9202		
✓	Order		
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	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
		Reviewed by: LV Reviewed on: 05/02/2013 Updates: Recommendation: File 14 – Garcia	

Atty Rybin, Mikhail (pro per – father/Petitioner)

Atty Cunningham, Nikole E. (for Gennadiy & Lidia Kitsen/Temporary Guardians)

Ex parte Petition for Visitation

Timothy, 6		MIKHAIL RYBIN , father, is Petitioner. GENNADIY KITSEN and LIDIA KITSEN , maternal uncle and aunt, were appointed temporary guardians on 12/12/12. Mother: MARIAM RYBIN Paternal grandfather: YURI RYBIN Paternal grandmother: OLGA RYBIN Maternal grandfather: NICKOLAY KOTENKOFF Maternal grandmother: VALENTINA KOTENKOFF	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Hearing. 2. Need proof of service by mail at least 10 days prior to the hearing date on all interested parties, including the temporary guardians and their attorney, Nikole Cunningham (Per Order on Ex Parte Petition).
Sophia, 5			
Cont. from			
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		Petitioner states that after the last hearing on 04/11/13, he and the temporary guardians have not been able to reach an agreement regarding a visitation schedule and exchange location. He states that he has not been offered the opportunity to take the children to Sacramento where he lives. He states that he has been offered a 6 hour visit in Fresno, but states that the 6 hour Fresno visits are stressful because they have to use public restrooms and eat at fast food places. In addition, the children frequently ask when they are going home with him to Sacramento. Petitioner states that he has had to beg for visits in the last 5 months. He would like to have a court ordered visitation schedule to include days, time, and exchange location at a half-way point (Modesto). Petitioner proposes the following visitation schedule: <u>During school:</u> 1 st & 3 rd Friday 6:00pm exchange at McDonalds in central Modesto. <u>During summer:</u> June 15 th @ 12pm – June 24 th @ 7pm July 6 th @ 12pm – July 15 th @ 7pm Aug. 3 rd @ 12pm – Aug. 12 @ 7 pm Exchange at McDonalds in central Modesto.	Reviewed by: JF Reviewed on: 05/01/13 Updates: Recommendation: File 15 – Rybin

Petition for Appointment of Temporary Guardian of the Person (Prob. C. 2250)

Jasean, 12		<p align="center"><u>GENERAL HEARING 06/24/13</u></p> <p>RICHARD HARVEY, non-relative, is Petitioner.</p> <p>Father (Jasean): JOSEPH WILLIAMS – <i>Consent & Waiver of Notice filed 04/22/13</i> Father (Jalen): CORNELL GREEN – <i>Declaration of Due Diligence filed 04/22/13</i></p> <p>Mother: TISHA ANTHONY – <i>Consent & Waiver of Notice filed 04/22/13</i></p> <p>Paternal grandfather (Jasean): SYLVESTER WILLIAMS Paternal grandmother (Jasean): MARTHA WILLIAMS</p> <p>Paternal grandfather (Jalen): UNKNOWN Paternal grandmother (Jalen): UNKNOWN</p> <p>Maternal grandfather: HORANCE ANTHONY Maternal grandmother: TWYLA DAILY – <i>deceased</i></p> <p>Petitioner alleges that he considers the boys his grandsons. He was in a long-term relationship with their maternal grandmother for 20+ years before she passed away in 2009. Petitioner states that the boys have lived with him for over 7 years and he wishes to continue to provide them with a safe, stable home and raise them in a positive disciplined way. Petitioner alleges that the parents are unable to care for the boys at this time. Petitioner states that temporary guardianship is needed so that he can seek medical and dental care for the boys.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Declaration of Due Diligence filed 04/22/13 states that efforts to make contact with Cornell Green, Jalen's father, have been unsuccessful and his current whereabouts are unknown. If diligence is not found, need proof of personal service at least 5 court days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Temporary Guardian of the Person <u>or</u> Consent & Waiver of Notice for Cornell Green (Father of Jalen).
Jalen, 9			
Cont. from			
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<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: JF</p> <p>Reviewed on: 05/01/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 – Williams & Anthony</p>	